

PSG SOLUTIONS PLC

('PSG' or the 'Company')

Completion of Tender Offer

Further to the announcement dated 8 September 2011 which set out the results of the Tender Offer, the Company is pleased to announce that the Tender Offer and Repurchase has now been completed.

The Company intends to cancel the 1,505,980 Ordinary Shares repurchased the Tender Offer and the 1,625,583 Ordinary Shares currently held in Treasury. As a consequence the issued share capital of the Company will be 25,601,677. A further announcement will be made once the cancellation has been completed.

Terms used in this announcement shall have the meaning ascribed to them in the circular sent to Shareholders on 5 August 2011 unless otherwise stated.

For further information please visit www.psgsols.com or contact:

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