

PSG Solutions plc (“PSG”)

Acquisition of Chalenor Legal Services Limited (“Chalenor”) and Yorkshire Home Inspections Limited (“YHI”)

PSG, which provides property information services, is pleased to announce that it has acquired the entire issued and to be issued share capital of Chalenor and YHI.

Details on the acquisition:

Chalenor, together with YHI, operates together as a PSG franchise, trading as PSG Doncaster since 2004, and provides property information services for the whole of the East Yorkshire area. In the year to 31 March 2009, PSG Doncaster achieved revenue of approx £900,000.

PSG has now merged the operation of PSG’s wholly-owned West Yorkshire franchise in Huddersfield with those of PSG Doncaster to form PSG Yorkshire providing its Yorkshire clients with an improved and more efficient centralised service.

The Directors believe that the acquisition will be earnings enhancing.

Terms of the acquisition:

PSG will pay a cash consideration of £375,000 plus 350,000 PSG ordinary shares of 20p each. Application will be made for the 350,000 shares to be admitted to trading on AIM and admission is expected on 26 October 2009. The net tangible assets of Chalenor and YHI were negligible.

Following the acquisition PSG has an issued capital of 27,533,240 ordinary shares of 20p each, of which 1,625,583 are held in treasury

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